



## MORNING REPORT

Have Good Trading Day

MONDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet

## MARKET PULSE

### INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33462.97	+216.27	+0.65
NIFTY	10333.25	+81.15	+0.79

### INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.21	+1.81
HDFCBANK	98.62	+1.14
ICICIBK	9.48	-0.84
INFY	16.06	+1.01
TATA MOTOR	31.36	-0.03
WIPRO	5.33	-0.56

### FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	-921.03
DII's Eq (Provisional)	+635.44
FIIs Index Future	-89.65
FIIs Index Options	+283.98
FIIs Stock Future	+630.90
FIIs Stock Options	-95.27

### CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	64.0958
EURO	75.5241
YEN 100	57.1300
GBP	86.1319

## TOP STORY

- KKR, GIC in final lap to invest \$2billion in **HDFC**: BloombergQuint.
- **Dish TV** Receives Approval From Government For Merger Of Videocon D2H With Co.
- **Kesoram Industries** to raise Rs 350 crore via issue of convertible warrants on preferential basis to promoter.
- **SBI** completes transfer of 14 percent stake in SBI cards to GE Capital.
- Govt approves special package for **leather** and **footwear** sector.
- **Ultratech** to seek shareholders approve to raise FII cap to 40 percent from 30 percent.
- **E-clerx** services to consider buyback of shares on Dec 22.
- **Petronet LNG** to buy 1.2 million tons/year additional LNG from Exxon Mobil.
- **Container Corp of India** signs pact with Andhra Pradesh for setting up an integrated logistics and Manufacturing zone.
- **ICICI securities** files IPO papers with SEBI, to offer up to 6.4 crore shares.
- **Quess Corp** completes acquisition of 51 percent stake in Trimax Smart Infraprojects.
- RBI increases FII limit from 24 percent to 49 percent in JSW Holding.

## MARKET PULSE

### GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24651.74	+143.08	+0.58
NASDAQ	6936.58	+80.06	+1.17
NIKKEI	22553.22	-141.23	-0.62
HANG SENG	28848.11	-318.27	-1.09
SGX NIFTY	10396.50	+35.00	+0.34

### WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	57.34	-0.53
NATURAL GAS	2.624	-2.24
GOLD	1257.90	+0.06
SILVER	16.105	+1.07
COPPER	3.139	+2.16

### WORLD EVENTS

**EUR** : Final CPI y/y

### RESULT TODAY

NUWAY



## NIFTY CHART



## MARKET COMMENTARY

The Sensex advanced 216.27 points or 0.65% to settle at 33,462.97, its highest closing level since 29 November 2017. The Sensex surged 375.26 points, or 1.12%, at the day's high of 33,621.96. The index rose 159.12 points, or 0.47%, at the day's low of 33,405.82.

The Nifty rose 81.15 points or 0.79% to settle at 10,333.25, its highest closing level since 29 November 2017. The Nifty advanced 121 points, or 1.18%, at the day's high of 10,373.10. The index rose 67.55 points, or 0.65%, at the day's low of 10,319.65.

The S&P BSE Mid-Cap index rose 1%. The S&P BSE Small-Cap index advanced 1.38%. Both the indices outperformed the Sensex.

The breadth, indicating the overall health of the market, was strong. On the BSE, 1,612 shares rose and 1,041 shares declined. A total of 164 shares were unchanged.

Nifty likely to trade in the range of 10001-10549.

### MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10223	10170	10088	10035	10001	10304	10357	10439	10549
USDINR	64.323	64.271	64.203	64.151	64.075	64.391	64.443	64.511	64.625





### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BGJL	VIVIDOFFSET PRINTERS PRIVATE LIMITED	B	72,000	15.5
DYNAMIC	ANOOP KUMAR CHHAWCHHARIA	B	237,000	55.57
ESSARSEC	ESSAR CAPITAL LIMITED	S	95,000	10.87
GREENPLY	RELIANCE MUTUAL FUND	B	990,000	335
STELLAR	TAXUS ENTERPRISES PRIVATE LIMITED	S	150,000	3.65

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
FORTIS	PENSIONSKASSE DES BUNDES PUBLICA	BUY	2860525	135.81
PRAKASHCON	P S MANJUNATH	SELL	843531	5.4
SRLTD	BTL HOLDING COMPANY LIMITED	SELL	1627543	1.83
GITANJALI	CHAITYA RAJESH SHAH	SELL	1000000	72
INNOVANA	BEELINE BROKING LTD	BUY	156000	93.43

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In Ban:** Fortis, HDIL, Jain Irrigation, JP Associates, JSW Energy, TV18 Broadcast, Wockhardt
- **New In Ban:** Wockhardt
- **Out Of Ban:** NIL

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
ASTRON PAPER	EQ	15 DEC	20 DEC	<a href="#">SUBSCRIBE</a>



### NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1697	1669	1650	1695	1715	1741
ADANI PORTS	401	388	381	393	401	406
AMBUJACEM	264	261	256	264	268	271
ASIANPAINT	1119	1116	1109	1123	1130	1137
AUROPHARMA	668	658	651	668	675	684
AXISBANK	548	536	531	540	545	549
BAJAJ-AUTO	3199	3140	3118	3156	3178	3193
BANKBARODA	165	163	161	165	168	169
BHARTIARTL	518	513	505	519	527	533
BHEL	90	88	87	89	91	91
BOSCH LTD	19730	19538	19196	19754	20096	20312
BPCL	523	507	501	512	518	522
CIPLA	576	579	568	586	598	605
COALINDIA	271	262	261	263	264	266
DRREDDY	2372	2284	2257	2302	2329	2346
EICHERMOT	29479	28497	28255	28693	28935	29131
GAIL	486	480	473	489	496	504
HCLTECH	892	868	854	877	891	900
HDFC	1723	1688	1671	1699	1716	1727
HDFCBANK	1873	1820	1802	1830	1848	1858
HEROMOTOCO	3503	3427	3394	3449	3483	3505
HINDALCO	243	234	231	236	239	241
HINDUNILVR	1325	1308	1295	1318	1331	1340
ICICIBANK	303	302	299	304	306	309
IDEA	94	92	90	93	95	97
INDUSINDBK	1677	1655	1632	1670	1692	1707
INFRA TEL	355	351	348	356	360	365
INFY	1023	1014	1006	1020	1029	1035
ITC	265	263	261	265	267	269
KOTAKBANK	1030	1021	1013	1029	1038	1046
LT	1204	1198	1192	1207	1213	1222
LUPIN	860	854	847	861	868	875
M&M	1483	1453	1422	1471	1502	1520
MARUTI	9166	9130	9094	9183	9219	9272
NTPC	177	175	172	176	179	181
ONGC	183	182	180	184	187	189
POWERGRID	199	199	197	200	202	203
RELIANCE	920	912	902	918	928	935
SBIN	312	311	307	313	316	319
SUNPHARMA	518	511	507	515	519	523
TATAMOTORS	405	399	395	402	405	408
TATAMTRDVR	227	222	219	224	227	229
TATAPOWER	91	90	89	90	91	92
TATASTEEL	695	675	664	682	693	700
TCS	2546	2515	2473	2574	2616	2675
TECHM	501	505	497	512	521	527
ULTRACEMCO	4312	4233	4198	4273	4309	4349
VEDL	298	281	277	284	288	292
WIPRO	290	284	279	287	292	295
YESBANK	316	302	301	303	305	306
ZEEL	572	563	558	567	572	577



## NSE CIRCULARS

**NSE Download Ref No. : : NSE/CML/36501:** Listing of Equity Shares of Future Supply Chain Solutions Limited (IPO)w.e.f. Dec 18, 2017

**NSE Download Ref No. : NSE/CML/36505:** Jindal Worldwide Limited(JINDWORLD)-Face Value Split.w.e.f. Dec 26, 2017

**NSE Download Ref No. : NSCCL/CMPT/36510:** Additional Reports for Tender-Offers under Takeovers, Buy Back and Delisting w.e.f. Dec 26, 2017

**NSE Download Ref No. : : NSE/CML/36511:** FII-Investment under Portfolio Investment Scheme-JSW Holdings Limitedw.e.f. Dec 18, 2017

**NSE Download Ref No.: NSE/CML/36513:** Revocation of suspension of trading in units -on account of Interval Scheme-UTI Mutual Fundw.e.f. Dec 18, 2017





## NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1222/\$1197 & Resistance = \$1294/\$1323.**
- **Crude oil range (WTI)->\$52 to \$62.**
- **Stocks Jump as Prospects for Tax Overhaul Improve: Markets Wrap:** - U.S. stocks shot higher on speculation that the Senate was closer to an agreement on a tax overhaul package after fence-sitting Senator Marco Rubio reportedly said he'd support the plan. The dollar gained as investors assessed messages from the Federal Reserve and European Central Bank meetings this week.
- **Dollar Bounces Higher but Upside Seen Limited:** - The dollar bounced higher against other major currencies on Friday, but gains were expected to remain limited by downbeat U.S. data and fresh concerns over U.S. tax reform plans. Data on Friday showed that both U.S. industrial and manufacturing production rose less than expected in November. The report came shortly after the New York Federal Reserve said its Empire State manufacturing index fell to 18.0 in December from 19.4 the previous month, confounding expectations for a reading of 18.6. The greenback had come under pressure after two U.S. Republican senators on Thursday sought changes to the proposed U.S. tax reform bill. The bill needs a simple majority to pass in the Senate, in which Republicans hold just 52 of the 100 seats.
- **Oil prices edge up on North Sea pipeline outage, falling stocks:** - Oil prices edged up on Friday, lifted by the Forties pipeline outage in the North Sea, ongoing OPEC-led production cuts and a decline in global stocks, although rising U.S. output kept a lid on markets.

## TRENDS & OUTLOOK – DATE: 18-Dec- 2017

### PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	27750	28028	28310	28630	28879
SILVER (Mar)	34755	36000	37170	38420	39470

### BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	428	435	443	451	457
ZINC (Dec)	198.25	201.20	205.20	209.50	212.75
LEAD (Dec)	155.40	158.20	161.55	164.90	168.60
NICKEL (Dec)	699	714	732	757	775

### ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Dec)	3420	3550	3666	3770	3885
NATURAL GAS (Dec)	153	160	171	181	187

### DATA TALKS : TODAY'S ECONOMIC DATA :

NAHB Housing Market Index.





LET THE  
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POWER RISE

**WOMEN  
DESK**

All the Ladies in the house are  
cordially invited to come  
& explore their trading talents.

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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



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**Indira Commodities Pvt. Ltd.**  
Member: MCX, NCDEX

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